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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK

Founded 1857

WHEELOCK AND COMPANY LIMITED

(Incorporated with limited liability in Hong Kong)

(as Issuer and Guarantor)

Stock Code: 20

and

WHEELOCK FINANCE (BVI) LIMITED

(Incorporated with limited liability in the British Virgin Islands)

(as Issuer)

and

WHEELOCK FINANCE LIMITED

(Incorporated with limited liability in Hong Kong)

(as Issuer)

and

WHEELOCK FINANCE (NO. 1) LIMITED

(Incorporated with limited liability in Hong Kong)

(as Issuer)

and

WHEELOCK MTN (SINGAPORE) PTE. LTD.

(Incorporated with limited liability in Singapore)

(as Issuer)

US\$3,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 26 September 2013 by way of debt issues to professional investors only, as described in the Offering Circular to be dated 26 September 2013. The listing of the Programme is expected to become effective on 27 September 2013.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Peter Kwong Ching Woo, GBM, GBS, JP, Chairman
Mr Stephen Tin Hoi Ng, Deputy Chairman
Mr Stewart Chi Kin Leung, Vice Chairman
Mr Douglas Chun Kuen Woo, Managing Director
Mr Paul Yiu Cheung Tsui, Executive Director & Group Chief Financial Officer
Mr Tak Hay Chau, GBS*
Mrs Mignonne Cheng
Mr Alan Howard Smith, JP*
Mr Richard Yat Sun Tang, BBS, JP*
Mr Kenneth Woo Shou Ting, SBS, JP*
Mr Ricky Kwong Yiu Wong
Mr Glenn Sekkemn Yee*

** Independent Non-executive Directors*

At the date of this announcement, the boards of directors of Wheelock Finance (BVI) Limited, Wheelock Finance Limited and Wheelock Finance (No. 1) Limited comprise the following directors:

Mr Stephen Tin Hoi Ng, Director
Mr Paul Yiu Cheung Tsui, Director
Mr Peter Zen Kwok Pao, Director

At the date of this announcement, the board of directors of Wheelock MTN (Singapore) Pte. Ltd. comprises the following directors:

Ms Bee Kim Tan, Director
Ms Hock Neo Oon, Director
Mr Paul Yiu Cheung Tsui, Director

26 September 2013